#### TRADEMARK ASSIGNMENT

### Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE:      | NEW ASSIGNMENT                     |
|-----------------------|------------------------------------|
| NATURE OF CONVEYANCE: | Trademark Security Agreement (ABL) |

#### **CONVEYING PARTY DATA**

| Name                    | Formerly | Execution Date | Entity Type                            |
|-------------------------|----------|----------------|--|
| New HB Acquisition, LLC |          | 104/09/2013    | LIMITED LIABILITY<br>COMPANY: DELAWARE |

#### RECEIVING PARTY DATA

| Name:           | UBS AG, Stamford Branch, as Collateral Agent |
|-----------------|--|
| Street Address: | 677 Washington Boulevard, 6th Floor          |
| City:           | Stamford                                     |
| State/Country:  | CONNECTICUT                                  |
| Postal Code:    | 06901  |
| Entity Type:    | Bank: SWITZERLAND                            |

PROPERTY NUMBERS Total: 82

900252421

| Property Type        | Number  | Word Mark                       |
|----------------------|---------|---------------------------------|
| Registration Number: | 0728631 | LI'L ANGELS                     |
| Registration Number: | 1001315 | ZINGERS                         |
| Registration Number: | 1011655 |                                 |
| Registration Number: | 1040186 | TWINKIE THE KID                 |
| Registration Number: | 1091513 | CHOCODILES                      |
| Registration Number: | 1129357 | DONETTES                        |
| Registration Number: | 1226097 | FRESHNESS YOU CAN TASTE         |
| Registration Number: | 1230142 | DOLLY MADISON DONUT GEMS        |
| Registration Number: | 1236605 | DOLLY MADISON                   |
| Registration Number: | 0126368 | HOSTESS                         |
| Registration Number: | 1306267 | CREME BOATS                     |
| Registration Number: | 1394261 | DANISH ROLLERS                  |
| Registration Number: | 1420306 | SWEET 16                        |
| Registration Number: | 1456719 | DOLLY MADISON BAKERY  TRADEMARK |

REEL: 005006 FRAME: 0887

| Registration Number: |         |   |  |
|----------------------|---------|---|--|
|                      | 1465728 | WE'RE ALWAYS BAKING SOMETHING GOOD                  |  |
| Registration Number: | 1550391 | HOSTESS   |  |
| Registration Number: | 1693366 | BROWNIE BITES                                       |  |
| Registration Number: | 1717159 | CINNAMINIS  |  |
| Registration Number: | 1753359 | CHOCO-LICIOUS                                       |  |
| Registration Number: | 1768188 | HOSTESS HOPPER'S                                    |  |
| Registration Number: | 1776008 | HOSTESS   |  |
| Registration Number: | 1783576 | LI'L ANGELS   |  |
| Registration Number: | 1803873 | HOSTESS BASEBALLS                                   |  |
| Registration Number: | 1809398 | SWEET SIXTEEN                                       |  |
| Registration Number: | 1890064 | HOSTESS   |  |
| Registration Number: | 1946107 | HOSTESS KOOKIES                                     |  |
| Registration Number: | 1946109 | HOSTESS KOOKIES                                     |  |
| Registration Number: | 2075568 | HOSTESS - NOW THAT'S THE STUFF!                     |  |
| Registration Number: | 2128257 | HOSTESS TIGER TAILS                                 |  |
| Registration Number: | 2143589 | но но но в  |  |
| Registration Number: | 2170319 | HOSTESS SNO BALLS                                   |  |
| Registration Number: | 2244916 | HOSTESS LUCKY PUFFS                                 |  |
| Registration Number: | 2265139 | DING DONGS  |  |
| Registration Number: | 2316836 | SNO BALLS   |  |
| Registration Number: | 2641675 | AMERICA'S FAVORITE SNACK CAKES                      |  |
| Registration Number: | 2970681 | DONUT BITES   |  |
| Registration Number: | 2976317 | SNACK ZONE  |  |
| Registration Number: | 2983649 | GLO BALLS   |  |
| Registration Number: | 3051954 | SNACK ZONE  |  |
| Registration Number: | 3244132 | LAS DELICIAS DE HOSTESS                             |  |
| Registration Number: | 3260896 | HOSTESS   |  |
| Registration Number: | 3305775 | но ноѕ  |  |
| Registration Number: | 3305799 | BASEBALLS   |  |
| Registration Number: | 3331770 | DOLLY MADISON BAKERY                                |  |
| Registration Number: | 3368106 | DOLLY DOLLY MADISON BAKERY                          |  |
| Registration Number: | 3398276 | DOLLY   |  |
| Registration Number: | 3421900 | HOSTESS 100 CALORIE PACKS                           |  |
| Registration Number: | 3462176 | 3 CAKES. 100 CALORIES. REAL SATISFACTION  TRADEMARK |  |

|                      | 3488527  | DONUT GEMS                |
|----------------------|----------|---------------------------|
| Registration Number: | 3628124  | PECAN ROLLERS             |
| Registration Number: | 3634170  | TWINKIE BITES             |
| Registration Number: | 3641107  |                           |
| Registration Number: | 3845944  | THE TASTE THAT SATISFIES! |
| Registration Number: | 3869348  | THE ORIGINAL SQUIGGLE     |
| Registration Number: | 3979590  | SMARTBAKES                |
| Registration Number: | 4023022  | но ноѕ                    |
| Registration Number: | 4023024  | ZINGERS                   |
| Registration Number: | 4007060  | CAPTAIN CUPCAKE           |
| Registration Number: | 4010143  | CAPTAIN                   |
| Registration Number: | 4016211  | HOSTESS                   |
| Registration Number: | 4016212  | TWINKIES                  |
| Registration Number: | 4016213  | DING DONGS                |
| Registration Number: | 4016214  | SUZY Q'S                  |
| Registration Number: | 4016239  |                           |
| Registration Number: | 4079526  | HOSTESS DIRECT            |
| Registration Number: | 4099530  | CAPTAIN CUPCAKE           |
| Registration Number: | 4206325  | CAPTAIN                   |
| Registration Number: | 0717273  | TWINKIES                  |
| Registration Number: | 0732788  | HOSTESS                   |
| Registration Number: | 0738321  | SUZY Q'S                  |
| Registration Number: | 0740293  | HOSTESS                   |
| Registration Number: | 0845555  | MICKEY                    |
| Registration Number: | 0862477  | но ноѕ                    |
| Registration Number: | 0965218  |                           |
| Serial Number:       | 85570302 | SNACKISODES               |
| Serial Number:       | 85627497 | SNACKSTAR                 |
| Serial Number:       | 85627507 | SNACKSTAR                 |
| Serial Number:       | 85627515 | EXTREME CREME             |
| Serial Number:       | 85716331 | TWINKIES                  |
| Serial Number:       | 85716469 | HOSTESS                   |
| Serial Number:       | 85725776 | HOSTESS SHUFFLE           |

CORRESPONDENCE DATA

**Fax Number**: 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 2023704761

Email: tfahey@nationalcorp.com

Correspondent Name: Thomas Fahey

Address Line 1: 1100 G Street NW, Suite 420
Address Line 2: National Corporate Research, Ltd.

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

| ATTORNEY DOCKET NUMBER: | F144311             |
|-------------------------|---------------------|
| NAME OF SUBMITTER:      | Karen S. Cottrell   |
| Signature:              | /Karen S. Cottrell/ |
| Date:                   | 04/15/2013          |

Total Attachments: 10

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#### **Trademark Security Agreement (ABL Facility)**

TRADEMARK SECURITY AGREEMENT (ABL FACILITY) dated as of April 9, 2013 (this "<u>Agreement</u>"), made by New HB Acquisition, LLC, a Delaware limited liability company (the "<u>Pledgor</u>"), in favor of UBS AG, STAMFORD BRANCH, as Collateral Agent (as defined below).

Reference is made to the Collateral Agreement dated as of April 9, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among HB Holdings, LLC, New HB Acquisition, LLC (the "Borrower"), HB Holdings (RE), LLC, New HB Acquisition (RE), LLC (the "RE Borrower" and, together with the Borrower, the "Co-Borrowers"), and each subsidiary of the Co-Borrowers identified therein and UBS AG, STAMFORD BRANCH, as collateral agent (together with its successors and assigns in such capacity, the "Collateral Agent"). The parties hereto agree as follows:

SECTION 1. *Terms*. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest*. As security for the payment and performance, as applicable, in full of the Secured Obligations, the Pledgor pursuant to the Collateral Agreement did, and hereby does, grant and pledge to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the "IP Collateral"):

all Trademarks of the United States of America, including those listed on Schedule I;

provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) or 1(d) of the Lanham Act has been filed, to the extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act.

SECTION 3. *Collateral Agreement*. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this

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Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. *Counterparts*. This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Agreement by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 5. Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

NEW HB ACQUISITION, LLC

Bv:

Name: Michael Cramer

Title: Vice President, Secretary and

Treasurer

# UBS AG, STAMFORD BRANCH, as Collateral Agent

| By: | - Lang A          | Jar  |
|-----|-------------------|------|
|     | Name: I ana Gifac | , /) |

Name: Lana Gifas
Title: Director

By:

Name: Joselin Fernandes Title: Associate Director

**REEL: 005006 FRAME: 0894** 

# Trademarks Owned by New HB Acquisition, LLC

## U.S. Trademark Registrations

| Mark                          | Registration<br>Number | Registration<br>Date |
|-------------------------------|------------------------|----------------------|
| L'IL ANGELS                   | 0728631                | 13-Mar-1962          |
| ZINGERS                       | 1001315                | 07-Jan-1975          |
| DESIGN (MAGICIAN-FRUIT PIE)   | 1011655                | 27-May-1975          |
|                               |                        |                      |
| TWINKIE THE KID & DESIGN      | 1040186                | 25-May-1976          |
|                               |                        |                      |
| CHOCO-DILES                   | 1091513                | 16-May-1978          |
| DONETTES                      | 1129357                | 15-Jan-1980          |
| FRESHNESS YOU CAN TASTE       | 1226097                | 01-Feb-1983          |
| DOLLY MADISON DONUT GEMS      | 1230142                | 08-Mar-1983          |
| DOLLY MADISON & DESIGN        | 1236605                | 03-May-1983          |
| ٩                             |                        |                      |
| HOSTESS                       | 0126368                | 19-Aug-1919          |
| CRÈME BOATS                   | 1306267                | 20-Nov-1984          |
| DANISH ROLLERS                | 1394261                | 20-May-1986          |
| SWEET 16                      | 1420306                | 09-Dec-1986          |
| DOLLY MADISON BAKERY & DESIGN | 1456719                | 08-Sep-1987          |
|                               |                        |                      |
| DOLLY MADISON BAKERY          | 1456720                | 08-Sep-1987          |

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| Mark                           | Registration<br>Number | Registration<br>Date |
|--------------------------------|------------------------|----------------------|
| WE'RE ALWAYS BAKING SOMETHING  | 1465728                | 17-Nov-1987          |
| GOOD                           | 1403/28                | 1/-NOV-198/          |
| HOSTESS & HEART DESIGN         | 1550391                | 01-Aug-1989          |
| (Hostess)                      |                        |                      |
| (NOSCOS)                       |                        |                      |
| BROWNIE BITES                  | 1693366                | 09-Jun-1992          |
| CINNAMINIS                     | 1717159                | 15-Sep-1992          |
| CHOCO-LICIOUS                  | 1753359                | 16-Feb-1993          |
| HOSTESS HOPPER'S & DESIGN      | 1768188                | 27-Apr-1993          |
|                                |                        |                      |
| HOSTESS & HEART AND SUN DESIGN | 1776008                | 08-Jun-1993          |
| Hostess                        |                        |                      |
| LI'L ANGELS (STYLIZED)         | 1783576                | 20-Jul-1993          |
| Lil/Angels                     |                        |                      |
| HOSTESS BASEBALLS & DESIGN     | 1803873                | 09-Nov-1993          |
| <b>Section S</b>               |                        |                      |
| SWEET SIXTEEN                  | 1809398                | 07-Dec-1993          |
| HOSTESS & HEART DESIGN         | 1890064                | 18-Apr-1995          |
| Hostess                        |                        |                      |
| HOSTESS KOOKIES & DESIGN       | 1946107                | 02-Jan-1996          |

| Mark   | Registration<br>Number | Registration<br>Date |
|--|------------------------|----------------------|
| HOSTESS KOOKIES & DESIGN   | 1946109                | 02-Jan-1996          |
| (CHOCOLATE CHIP)   |                        |                      |
|  |                        |                      |
|  |                        |                      |
| The state of the s |                        |                      |
|  |                        |                      |
| HOSTESS NOW THAT'S THE STUFF!  | 2075568                | 01-Jul-1997          |
| HOSTESS TIGER TAILS  | 2128257                | 13-Jan-1998          |
| НО НО НО'S   | 2143589                | 10-Mar-1998          |
| HOSTESS SNO BALLS  | 2170319                | 30-Jun-1998          |
| HOSTESS LUCKY PUFFS  | 2244916                | 11-May-1999          |
| DING DONGS   | 2265139                | 27-Jul-1999          |
| SNO BALLS  | 2316836                | 08-Feb-2000          |
| AMERICA'S FAVORITE SNACK CAKES   | 2641675                | 29-Oct-2002          |
| DONUT BITES  | 2970681                | 19-Jul-2005          |
| SNACK ZONE   | 2976317                | 26-Jul-2005          |
| GLO BALLS  | 2983649                | 09-Aug-2005          |
| SNACK ZONE   | 3051954                | 31-Jan-2006          |
| LAS DELICIAS DE HOSTESS  | 3244132                | 22-May-2007          |
| HOSTESS and Design   | 3260896                | 10-Jul-2007          |
|  |                        |                      |
| HO HOS   | 3305775                | 09-Oct-2007          |
| BASEBALLS  | 3305799                | 09-Oct-2007          |
| DOLLY MADISON BAKERY   | 3331770                | 06-Nov-2007          |
| DOLLY DOLLY MADISON BAKERY and<br>Design   | 3368106                | 15-Jan-2008          |
|  |                        |                      |
| DOLLY  | 3398276                | 18-Mar-2008          |
| HOSTESS 100 CALORIE PACKS and Design   | 3421900                | 06-May-2008          |
|  |                        |                      |

| Mark   | Registration<br>Number | Registration<br>Date |
|--|------------------------|----------------------|
| 3 cakes. 100 calories. Real satisfaction.      | 3462176                | 08-Jul-2008          |
| DONUT GEMS                                     | 3488527                | 19-Aug-2008          |
| PECAN ROLLERS                                  | 3628124                | 26-May-2009          |
| TWINKIE BITES                                  | 3634170                | 09-Jun-2009          |
|  | 3641107                | 16-Jun-2009          |
| THE TASTE THAT SATISFIES!                      | 3845944                | 07-Sep-2010          |
| THE ORIGINAL SQUIGGLE                          | 3869348                | 02-Nov-2010          |
| SMARTBAKES                                     | 3979590                | 14-Jun-2011          |
| HO HOS   | 4,023,022              | 06-Sep-2011          |
| ZINGERS  | 4,023,024              | 06-Sep-2011          |
| CAPTAIN CUPCAKE (Word Mark)                    | 4007060                | 02-Aug-2011          |
| CAPTAIN and Design (CAPTAIN CUPCAKE Character) | 4010143                | 09-Aug-2011          |
| HOSTESS & HEART DESIGN                         | 4016211                | 23-Aug-2011          |
| TWINKIES                                       | 4016212                | 23-Aug-2011          |
| DING DONGS                                     | 4016213                | 23-Aug-2011          |
| SUZY Q'S                                       | 4016214                | 23-Aug-2011          |
|  | 4016239                | 23-Aug-2011          |
| HOSTESS DIRECT                                 | 4079526                | 03-Jan-2012          |
| CAPTAIN CUPCAKE                                | 4099530                | 14-Feb-2012          |

| Mark   | Registration<br>Number                     | Registration<br>Date                |
|--|--|-------------------------------------|
| CAPTAIN and Design (CAPTAIN CUPCAKE Character) | 4206325                                    | 11-Sep-2012                         |
|  |  |                                     |
| TWINKIES                                       | 0717273                                    | 20-Jun-1961                         |
| HOSTESS  | 0732788                                    | 12-Jun-1962                         |
| SUZY QS  | 0738321                                    | 25-Sep-1962                         |
| HOSTESS  | 0740293                                    | 06-Nov-1962                         |
| MICKEY   | 0845555                                    | 05-Mar-1968                         |
| HO HOS & DESIGN                                | 0862477                                    | 24-Dec-1968                         |
| Zono   |  |                                     |
| DESIGN (HEART IN HOUSE)                        | 0965218                                    | 31-Jul-1973                         |
|  |  |                                     |
| SNACKISODES                                    | Pending<br>Application<br>No.<br>85/570302 | Application<br>Date 15-Mar-<br>2012 |
| SNACKSTAR                                      | Pending<br>Application<br>No.<br>85/627497 | Application<br>Date 16-May-<br>2012 |
| SNACKSTAR and Design  SNACKSTARY               | Pending Application No.                    | Application<br>Date 16-May-<br>2012 |
| SNACKSTARY                                     | 85/627507                                  |                                     |

| Mark                 | Registration<br>Number                     | Registration<br>Date                |
|----------------------|--|-------------------------------------|
| EXTREME I and Design | Pending<br>Application<br>No.<br>85/627515 | Application<br>Date 16-May-<br>2012 |
| TWINKIES             | Pending<br>Application<br>No.<br>85/716331 | Application<br>Date 29-Aug-<br>2012 |
| HOSTESS & Design     | Pending<br>Application<br>No.<br>85/716469 | Application<br>Date 29-Aug-<br>2012 |
| HOSTESS SHUFFLE      | Pending<br>Application<br>No.<br>85/725776 | Application<br>Date 11-Sep-<br>2012 |

U.S. Trademark Applications

None.

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**RECORDED: 04/15/2013**